

ENERGY EFFICIENCY CONSULTANCY SERVICES

1ST JUNE 2020 - 31ST MAY 2024

N8C FRAMEWORK GUIDE



ABOUT THIS FRAMEWORK

N8, our successor to the very popular N7 framework, provides a holistic procurement option for our Partners. The framework offers both consultancy services to guide you through the design process and a construction element offering a wide variety of improvement measures.

Those appointed to our consultancy services section of the framework were assessed and expected to be competent in the following 21 energy efficiency measures at a minimum:



SPA provides OJEU compliant frameworks, which can be used by local authorities, social landlords and other public sector bodies to procure works, products and services for the construction, refurbishment and maintenance of social housing, schools and public buildings.

All SPA frameworks have been established in strict compliance with the Scottish public sector procurement rules for use by publicly or partially publicly funded organisations in Scotland.

SPA is backed by LHC, established in 1966 and acknowledged as one of the most experienced and respected providers of procurement frameworks in the construction sector.

Scottish Procurement Alliance (SPA)

6 Deer Park | Fairways Business Park | Livingston | EH54 8AF

01506 894 395

info@scottishprocurement.scot

@ScottishProcure

spa-scottish-procurement-alliance

• External wall insulation	• Cavity wall insulation	• Internal wall insulation
• Insulation materials (Loft)	• Biomass boilers	• Solar PV with battery storage
• Air to water heat pumps	• District heating interface units	• Traditional boilers
• Rainscreen and cladding	• Combined heat & power (CHP) or combined cooling & heat & power (CCHP)	• Gas absorption heat pumps
• Boiler optimisation technologies	• Lighting controls	• EV charging infrastructure
• Solar thermal systems	• Building energy management systems	• Floor insulation
• Ground source heat pumps	• Commercial boilers	• Electric heaters

These 21 measures mirror those that are offered within the construction side of the overall N8 framework. Furthermore, a 'multiple measures' option is available to combine the above works as well as associated energy efficiency works. The tender was carried out in strict accordance with the EU Procurement Directive and UK public sector procurement rules.

ABOUT THIS FRAMEWORK

Places on the framework were awarded to 5 different suppliers. The framework will run for a maximum of four years. However, individual call-off projects can be completed beyond the four-year duration of the framework as long as a contract is in place prior to the framework expiry date. The term of the framework is from **1st June 2020 to 31st May 2024**.

In terms of the core services required under this Framework, Appointed Companies will be able to provide the following:

Building Energy Management

- > Building Energy Policy & Strategy Development
- > Energy Surveys and Audits
- > Monitoring and Targeting
- > Independent Report on Metering Arrangements (IRMA)
- > Chartered Surveyors Reports
- > Domestic and non-domestic BREEAM Assessments (for existing buildings)
- > Funding and Finance



Project Management

- > Project Manager
- > Clerk of Works
- > Health & Safety
- > Principle/Principal Designer duties
- > Health & Safety Advisors

Asset Management, Project Specification

- > Energy Stock Condition Surveys and Reports
- > Product Specification and Procurement
- > Quantity Surveyors

Building Energy Certificates

- > Display Energy Certificates (DEC) and Advisory Report (AR)
- > Energy Performance Certificates (EPC) Domestic
- > Energy Performance Certificates (EPC) Non-Domestic



A holistic approach to these services should be used to provide the LHC client with the services that they require.

- > Domestic dwellings
- > Managed leasehold properties
- > Sheltered housing and supported housing and care home properties
- > Schools and colleges market rent properties
- > Universities, student accommodation; and other tenures
- > Leisure facilities
- > Public offices (non 24/7 hour operation)
- > Multi-functional/multi-use (24/7 hour operation)
- > Other properties owned or managed by a public body framework end users

EVALUATION AWARD WEIGHTING CRITERIA

Quality 60%

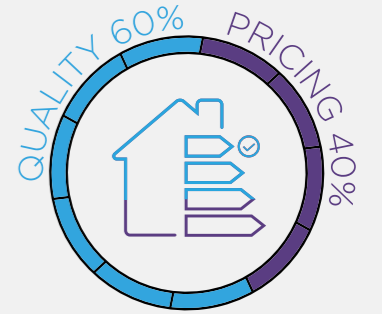
The Technical/Quality questions in the ITT are as follows:

- > Project case study - 15%
- > Framework management and capability - 13%
- > Project resources - 10%
- > Regional capability - 7%
- > CDM compliance - 8%
- > Social value - 7%

Price 40%

The elements of cost used for this particular pricing model were the following:

- > Schedule of Rates e.g. Building Energy Audits, Building Certificates (EPC), Clerk of Works fees etc.
- > Daily and hourly consultancy rates
- > Project management fees
- > Regional uplifts



Appointed Companies*

The Appointed Companies below have been appointed, due to their experience in providing consultancy services within energy efficiency and cover all regions in Scotland.

- > Currie and Brown
- > GEP Environmental
- > Momentum Four Ltd
- > Rybka
- > Warmworks Scotland LLP

*LISTED ALPHABETICALLY



CALL-OFF AWARD OPTIONS

The Framework allows partners the option of:

Direct award without further competition, where all terms and conditions of the call-off project are within the terms and conditions of the framework

OR

Mini-competition, where terms and conditions of the call-off may vary or be modified from the framework or at the choice of the partner.

When calling off projects, partners can use any one of a range of standard forms of building contract including JCT/SBCC, NEC3/NEC4, ACE, PPC, TPC, FAC1, or their own in-house agreement.

Eligibility

SPA is a not-for-profit organisation, governed by public law and a central purchasing body providing procurement services. Over 100 publicly funded organisations throughout Scotland use SPA frameworks to procure works, goods and services to construct, refurbish and maintain social housing, schools and public buildings:

- > Scottish Registered Social Landlords (RSL's)
- > Registered Tenants Organisations (RTOs)
- > Local Authorities
- > Subsidiaries, Joint-Venture Companies and Arm's Length Management Organisations (ALMOs)
- > NHS Scotland Boards
- > Universities and Further Education Establishments
- > Police Scotland
- > Scottish Fire and Rescue Service
- > Registered Charities

Details of those contracting authorities identified are listed at www.scottishprocurement.scot/24

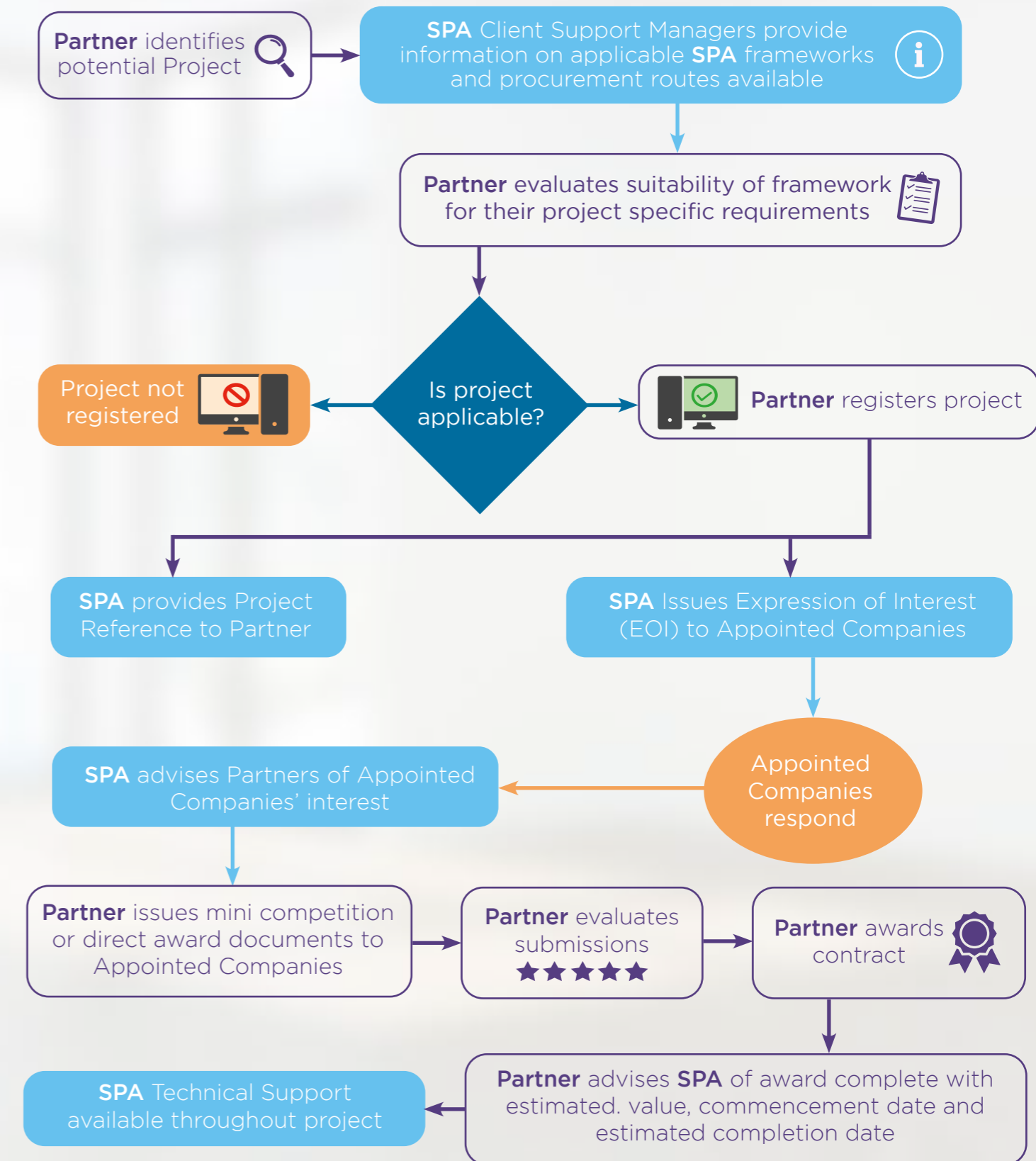
Accessing the Framework

Companies appointed to SPA frameworks are required to pay a small percentage ('the levy' of the total value of every invoice submitted to partners and to submit quotations to partners that are inclusive of the levy. As a not-for-profit organisation, SPA returns surplus levy income to our partners to support social value initiatives in the local communities they serve.

General Terms and Conditions

LHC uses the FAC-1 standard form of contract to manage our frameworks. The LHC pro forma, which should be read in conjunction with the FAC-1 in published form, details the terms and conditions that govern the operation of the framework, including the procedures to call off projects under the framework. A free copy of the LHC proforma is available upon request. The FAC-1 in standard published form can be purchased at a negotiated rate from ACA, by emailing office@acarchitects.co.uk and quoting discount code reference: LHCFAC2516102017.

THE PROCESS OF USING OUR FRAMEWORK





 01506 894 395

 www.scottishprocurement.scot

 info@scottishprocurement.scot

 @ScottishProcure

 [spa-scottish-procurement-alliance](https://www.linkedin.com/company/spa-scottish-procurement-alliance)

IN ASSOCIATION WITH:

LHC

Trusted procurement for
better buildings and homes